RETAIL ENERGY CODE

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CHANGE PROPOSAL EXTENSION TO PLAN

I0281 – EXTENDING R0067 REFRESH FUNCTIONALITY

DOCUMENT VERSION	V2.0
PROPOSED IMPLEMENTATION DATE	JUNE 2028
IMPLEMENTATION APPROACH	TBD

RESPONSIBLE COMMITTEE	Technical Expert Panel	**CHANGE PATH**	Self-governance
PRIORITY STATUS	High	**URGENCY**	Standard
IMPACTED STAKEHOLDERS	Distribution Network Operators (DNOs), Energy Suppliers, Data Communications Company (DCC), Central Switching Service (CSS), Electricity Retail Data Agent (ERDA), Gas Retail Data Agent (GRDA)		

LEAD ANALYST	TECHNICAL LEAD (SOLUTION LEAD)	ASSURANCE LEAD	SUBJECT MATTER EXPERT
FRANCINE PEYROUX-SISSOKO	FINN DEACON	KAT HIGBY	CHRIS THOMPSON
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1 CHANGE OVERVIEW

This Issue aims to extend the Refresh functionality to all Market Participants in receipt of the in-scope messages, as Central Switching Service (CSS) Market Messages sent from the CSS to Switching Data Service Providers (SDSPs) are sometimes not received, received after Gate Closure, or received in a different order than originally sent.

2 CODE MANAGER RECOMMENDATION

The Code Manager recommends that the REC Technical Expert Panel:

- **REVIEW** the extension to plan for I0281; and
- **APPROVE** the extension to plan for I0281.

3 CHANGE PLAN UPDATE

On 20 May 2026, the Technical Expert Panel approved an extension to plan to allow for more solution development for this Issue. This extension to plan covered:

- Review of the Detailed Impact Assessment (DIA) with the CSS Systems Operator (CSS SO);
- Service Provider impact assessment (SPIA) with the Electricity Enquiry Service (EES) Provider, Gas Enquiry Service (GES) Provider, CSS Provider, MPRS Provider and Adapter Provider; and
- Legal text drafting.

The Code Manager organised two walk-through sessions with Service Providers after reviewing the DIA where impacted Parties and Service Providers were given the opportunity to provide informal feedback before the SPIA was issued. The first walkthrough session was held with the GRDA, GES Provider and EES Provider on 21 May 2026, whilst the second one was held with the Meter Point Registration Service (MPRS) Service Provider, Adapter Provider and Distribution Network Operators (DNOs) on 19 June 2026.

The Code Manager incorporated their feedback into the SPIA which was issued on 03 July and closed on 07 August. A key point raised during the SPIA concerned the ability for this solution to be used for automated processes and bulk refreshes. The Code Manager organised meetings with the CSS Providers to better understand their requirements.

The Code Manager also worked on drafting changes to Schedules 1 and 27 and to the Energy Market Data Specification Standards Definition Document, providing an accurate alignment with the REC Data Specification and adding clearer steps in the Market Message Refresh process to users. During this stage, the Code Manager also realised that the Errors API section did not align with current practices and proposed to amend the text to correct this issue.

Following these stages, the Code Manager proposes to update the Proposal Plan for I0281 to include:

- A solution refinement to incorporate feedback from the Service Providers into the final design of the solution. This will include a request to the EES Provider, GES Provider, MPRS Provider and Adapter Provider to provide more granular information on their expected load volumes, demand profiles, and situations where their businesses require bulk refreshes and automation.
- A legal text review;
- A Party impact assessment to assess the impact of the refined solution to Parties;
- A report to close this Issue with the progress made on the solution before progressing it to a Change Proposal;
- A business case assessment following responses from Parties;
- A consultation to industry Parties;
- Time for solution refinement following the consultation should it be needed;
- Final determination and voting from the Responsible Committee.

As part of this update, the Code Manager proposes that the implementation date for this Issue changes from November 2027 to June 2028 to allow for enough design, build and test time following final determination and voting timeline as presented in the updated plan.

The proposed update to the Proposal Plan for I0281 can be found below:

Milestone	Activity	From	To	From	To
Definition		**01 Oct-25**	**29 Apr-26**	**01 Oct-25**	**31 Jan-27**
	Solution Analysis	October	December	October	December
	Solution Development	October	March	October	March
	Engagement TCW	November	December	November	December
	Service Provider Impact Assessment	January	March	July	August
	Solution Refinement	N/A	N/A	September	November
	Party Impact Assessment	N/A	N/A	December	January
	Closure Report	N/A	N/A	January	January
Change Proposal		N/A	N/A	**01 Feb-27**	**25 May-27**
	Business Case Assessment	N/A	N/A	February	February
	Consultation	N/A	N/A	March	March
	Solution Refinement	N/A	N/A	April	May
	Final Determination	N/A	N/A	May	May
Voting		N/A	N/A	**26 May-27**	**26 May-27**
	Appeal Window	N/A	N/A	27 May-27	09 Jun-27