This document is classified as **WHITE**.
Information is for public, unrestricted dissemination and publication.

R0148 – INTRODUCTION OF CLASSIFICATION-BASED ACCESS MODEL

RE-BASELINED CHANGE PLAN

BY ELISE HANDY

1 CHANGE PROPOSAL SUMMARY

A key element of RECCo's Data and Digitalisation Strategy includes extending, securing, and improving access to industry data to enable this to be used more innovatively, effectively, and strategically across the industry and beyond.

Currently Enquiry Services Data is only available to users whose roles and purposes for access are detailed within the Data Access Matrix (DAM). RECCo has undertaken a project to look at REC controlled data sources and created a Metadata Catalogue based on a Data Classification Model. This details the data items along with descriptions, identification of the associated data, roles, responsibilities, and classification.

The output of this work will be utilised to improve access to Enquiry Services Data by making certain data items (defined as Always Open) easily available to everyone and simplifying the approval process for data items which can be made available if certain conditions have been met.

To meet the objectives of R0148, the following items must be delivered.

- Updates to the data specifications to include Enquiry Services metadata such as clear data item definitions, classification, roles and responsibilities alongside a data domain model.
- Data classifications introduced as below:

Category	Category Classification
Always Open	Data item does not contain personal, commercial or security sensitive data and can be made open.
Conditionally Open	Data item in isolation is not personal, commercial or security sensitive, but when combined with others in the same data set may result in it becoming personal, commercial or security sensitive.
Personal	Data item contains Personally Identifiable Information (PII).

Closed	Data item contains data that is personally, commercially or security sensitive and cannot be shared unless under exceptional circumstances.

- A clear and efficient process for data access requests based on their classification; and
- Updates to legal text to switch REC data access from being role based to classification based.

Alongside this Change Proposal but not part of it, will be the publication of consolidated open data industry reports. These will not be at meter point level but aggregated. Feedback on the usefulness of these reports will be used to develop an enduring solution for Open Data.

2 CHANGE PLAN UPDATE

Impact Assessments were conducted with REC Service Providers across July to September 2024.

Enquiry Service Providers

Impact Assessments with the EES and GES Providers were used to understand the impacts of moving away from role-based data access to a classification-based model as well as any impacts associated with incorporating classifications into the current process of fulfilling data access requests.

REC Technical Services

This Impact Assessment was used to understand the requirements of adding each data classification against the relevant data item within the Data Specification.

REC Performance Assurance

This Impact Assessment was used to understand the impact on market entry and qualification processes for new enquiry service users as well as the impact on performance assurance relevant market entry documentation.

Based on queries raised from the REC Services Providers within the impact assessment window, the Code Manager requires additional time to discuss and refine how R0148 can be achieved including any technical solutions.

Milestone	Activity	From	To	From	To
Change Proposal		**01-Jul-24**	**03-Dec-24**	**01-Jul-24**	**04-Mar-25**
	Impact Assessment	July	October	**July**	**December**
	Business Case Assessment	October	October	December	January
	Consultation	October	November	January	February
	Final Determination	December	December	February	February
Voting		**03-Dec-24**	**03-Dec-24**	**04-Mar-24**	**04-Mar-25**

3 COMMITTEE ACTIONS

Change Panel Members approved the revised Change Proposal Plan on 20 September 2024.