RETAIL ENERGY CODE

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01	Initial Assessment Report
02	Preliminary Change Report
03	Final Change Report

INITIAL ASSESSMENT REPORT

R0181 – SCHEDULE 14 - METERING OPERATIONS FOOTNOTE REVIEW

DOCUMENT VERSION	V1.0
DATE ISSUED	11/06/2024
DOCUMENT APPROVAL STATUS	APPROVED

RESPONSIBLE COMMITTEE	METERING EXPERT PANEL	CHANGE PATH	SELF GOVERNANCE
PRIORITY STATUS	HIGH	URGENCY	STANDARD

DEADLINE FOR ALTERNATIVE CHANGE PROPOSALS	19/06/2024

LEAD CHANGE ANALYST



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CHANGE OVERVIEW

The footnotes within Schedule 14 - Metering Operations are not in the correct place, are missing or no longer relevant. This Change Proposal looks to correct issues within the footnotes and move them into the legal text to prevent this from happening when future Change Proposals impacting this schedule are implemented.

	High Impact: N/A
	Medium Impact: N/A
	Low Impact: All REC Parties

1 BACKGROUND

Multiple Change Proposals have been implemented that impact Schedule 14 – Metering Operations and as a result of this, the ordering of footnotes has become out of sequence, and some have been deleted in error. As the same footnote appears in multiple process tables throughout the schedule, they can be difficult to follow and steps may be missed.

As part of schedule drafting for the Market Wide Half Hourly Settlements (MHHS) programme, Schedule 14 is being separated out into gas and electricity, and the error within the footnotes is having a detrimental impact on this.

2 PROBLEM STATEMENT

REC parties are unable to ensure their processes and procedures correctly reflect their obligations as the footnotes within Schedule 14 - Metering Operations are not in the correct place, are missing or no longer relevant.

3 USER STORIES

REF.	USER STORIES
MARKET PARTICIPANT USER STORIES	
M1	As a REC Party, I need the REC drafting to be accurate, so I can rely on it to ensure my processes and procedures correctly reflect my obligations. If there are mistakes or omissions, then it could cause issues with the effective operation and assurance of the retail energy market.

4 IMPACTS

REC PARTIES AND SERVICE USERS
All REC parties

REC DOCUMENTS / PRODUCTS
Schedule 14 - Metering Operations

5 CROSS CODE IMPACTS

No cross code impacts have been identified.

6 CHANGE PATH AND RESPONSIBLE COMMITTEE

CHANGE PATH	SELF GOVERNANCE

RESPONSIBLE COMMITTEE	METERING EXPERT PANEL

Metering Expert Panel has been determined as the Responsible Committee as the proposed changes are to Schedule 14 – Metering Operations. The change will follow the self-governance change path.

7 PRIORITY STATUS AND URGENCY

Category	Significance / Resource impacts / Urgency	Further selection / breakdown	Score (0-3)	Weighting	Weighted Score
Impacts	Consumer Impact	Indirect	1	27	27
	Retail Markets Impact	Innovation and Market Arrangements	1	17	17
	RECCo / REC Party / REC Service Provider Impact	Operational Effectiveness and Efficiencies	1	7	7
		Legal and Regulatory Compliance	1	14	14
Resource	Complexity / Effort / Duration		3	9	28
Strategic Alignment	Contribution to/ Alignment with the objectives of the REC		2	17	17
	Contribution to/ Alignment with RECCo's Forward Work Plan		2		17
Urgency *(The need to progress a change to meet a targeted date)*		Other Planned Activity	3	10	30
				Overall Priority Score (rounded)	155

Priority Status	HIGH
Change Proposal Type	STANDARD

This Change Proposal has a 'High' priority status based on a prioritisation score of 155 and has been assessed as a standard change. This is broken down below:

Resource:

Complexity/Effort/Duration – a score of 3 to reflect that there is a fully formed solution that can be progressed straight to consultation without the need for further solution development.

Strategic alignment:

Contribution to the REC Objectives – a score of 2 to reflect moderate contribution to driving improvements and efficiencies in the operation of the REC.

Contribution to RECCo's Forward Work Plan – a score of 2 to reflect a moderate contribution to the implementation of activity and changes set out in RECCo's Forward Work Plan, particularly in delivering the changes needed for MHHS.

Urgency:

This Change Proposal has been given an urgency score of 3 as it needs to be progressed immediately to be included in the next iteration of MHHS code drafting.

8 SUMMARY OF CHANGE PROPOSAL PLAN

We consider that there is an immediate priority to progress this Change Proposal due to its impact on MHHS code drafting.

This Change has a fully formed solution and no impact assessment required so the intention is to publish the Preliminary Change Report for a 15 working day consultation immediately after approval of the Change Proposal Plan.

	FROM	TO
PRELIMINARY CHANGE REPORT AND CONSULTATION ISSUED	19/06/2024	19/06/2024
CONSULTATION	19/06/2024	10/07/2024
FINAL CHANGE REPORT ISSUED	11/07/2024	11/07/2024
RESPONSIBLE COMMITTEE DECISION (EX-COMMITTEE)	19/07/2024	19/07/2024
APPEAL WINDOW CLOSURE	02/08/2024	02/08/2024

9 GLOSSARY

TERM	DEFINITION
Metering Operations Schedule	means REC Schedule 14.